

Membership Application

The application deadline is October 1st of each year.

 IRS Employer Number

 UIA Employer Number

 Full Legal Name of Agency or Organization

 Year Incorporated

 Address

 City

 State

 Zip Code

 Contact Person

 Title

 Telephone/Fax Numbers

 Contact Person's E-mail Address

 Agency's Web Site Address

Please provide the following information:

1. List your agency's mission and/or describe its function.

2. Does your agency have any plans to expand, downsize, merge, reorganize, etc. that would impact the number of individuals employed? If yes, describe below.

3. Total number of employees: _____
 a. Number of full-time positions: _____
 b. Number of part-time positions: _____
 c. Number of seasonal positions: _____

4. Does your agency have a Head Start program or a regularly occurring lay-off?

() Yes, number of employees effected _____
 () No

5. List all sources of income and the percent of your budget received from each.

6. Indicate below how you heard about or were referred to The 501 Alliance. If you were referred by a current member, provide the name of the organization.

7. If your organization is a reimbursing employer, provide the information requested below. (Reimbursing employers receive a bill from the state for unemployment benefit charges.)

Please list your agency's taxable payroll and benefit charges paid for the last three years. (Taxable payroll is the first \$9,500 each employee earns per year. Benefit charges should equal the amount of money you reimbursed to the unemployment agency.)

	<u>Last Year</u>	<u>Two Years Prior</u>	<u>Three Years Prior</u>
a. Taxable payroll:	_____	_____	_____
b. Benefit charges:	_____	_____	_____

Contributing employers (organizations with a tax rate) do not need to provide the information above.

Your completed application must be accompanied by the following items:

1. IRS determination letter awarding your organization 501(c) (3) status.
2. Annual budget with actual YTD revenues and expenses in comparison to budgeted amounts.
3. *Reimbursing Employers Only* - UIA charge statements covering the period addressed in Question 7 of this application (UIA Forms 1770 - quarterly statements).
4. *Contributing Employers Only* - UIA tax rate notices for the past three years. If your organization has been registered with the state for less than three years, provide copies of the rate notices you have received.
5. Last audit report or IRS Form 990 that covers a year that ended within 15 months of the application. If an audit report or IRS Form 990 is not available that is less than 15 months old, provide your most recently completed audit or IRS Form 990, in addition to unaudited financial statements from your most recently completed fiscal year.

We hereby apply for membership in the group plan, effective January 1, _____ pursuant to the terms and conditions set forth in the By-laws of the corporation and other applicable rules and regulations as adopted by the Board of Directors from time to time. This application also provides The 501 Alliance with authorization to obtain information about our current employer account with the unemployment agency for the purposes of evaluating our qualifications for membership if necessary.

CERTIFICATION: I hereby certify that, to the best of my knowledge and belief, this application is a true and complete statement, prepared from the records of the above employer.

Date: _____ Signed By: _____
 (Authorized Representative)

Official Title: _____

If you have any questions please contact the Administrator at 800-968-9675. Email or mail your application to:

bill.gesaman@501alliance.org
The 501 Alliance, 20300 Superior Road, Suite 190, Taylor, MI 48180